



2023 FMA Finance Leaders' Conference

Agenda

2 - 3 March 2023

Baruch College (Room 14-220) | New York, NY

Thursday, 2 March 2023

8:00 AM – 5:00 PM

Registration

9:00 AM – 11:00 AM

Wall Street Walking Tour / Photo Scavenger Hunt

9:30 AM - 3:45 PM (Thursday & Friday - Room 14-290)

Professional Headshots**

**Reservations Required

12:00 PM

Welcome

Rusty Yerkes, Associate Professor of Finance at Samford University
Chair, Student Chapter Committee

12:15 PM

Keynote Speaker

John Tuttle, Vice Chairman at NYSE & President at NYSE Institute

1:30 PM

Investment Outlook: Starting Out

Jill Malandrino, Global Markets Reporter at NASDAQ
Sam Stovall, Chief Investment Strategist at CFRA

2:45 PM

Credit Ratings

Dennis Gephardt, Vice President / Senior Analyst at Moody's
Nik Khakee, Managing Director, Criteria SME, Methodologies, S&P
Global Ratings at S&P Global

4:00 PM

Networking Reception

Friday, 3 March 2023

8:00 AM

Faculty Advisor Roundtable Discussion

9:00 AM

Inflation Implications, Trends and Policies

Nina Boyarchenko, Head of Macro-finance Studies in the Financial
Stability Division of Research at Federal Reserve Bank of New York

10:00 AM

Trends in the M&A Industry & Careers

Franca DiPaola, Senior Customer Success Manager at LSEG
Matthew Toole, Director Deals Intelligent at LSEG

11:00 AM

Investment Analysis Competition Presentations, Sponsored by Institute of Management Accountants

12:00 PM

Luncheon

1:15 PM

Breakout Sessions – Young Alumni Day in the Life

Raymond Harmer, Sustainability, Impact and Energy Investment
Banking at Barclays (Rm 14-280)
Alexandria Kallon, Client Service Analyst at S&P Global (Rm 14-
285)

2:15 PM

Evolving Role of ESG Investing

Shaheen Contractor, ESG Analyst at Bloomberg
Raymond Harmer, Investment Banking Associate at Barclays
Carla Nunes, Managing Director and Kroll Institute Fellow at Kroll
Julianne Recine, Managing Director ESG Advisory at Kroll

3:30 PM

Finance Certifications or Continuing Education: Pros & Cons

Lisa Beaudoin, CMA, CSCA, CAE, Sr. Director of Business
Development at Institute of Management Accountants
Rob Langrick, General Manager, CFA Program at CFA Institute
Nathan McNamee, MBA Director at Southern Utah University
Bora Ozkan, Academic Director Online MBA and BBA Programs at
Temple University
Ken Witt, Associate Technical Director at AICPA & CIMA

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