

2025 FMA Finance Leaders' Conference

Agenda (Draft)

27 – 28 February 2025 Baruch College | New York, NY Baruch College, Room 14-220

Thursday, 27 February 2025

8:00 AM Registration

8:50 AM Welcome Karen Ann Craig, Eastern Michigan University Chair, Student Chapter Committee

9:00 AM – 10:15 AM Investment Analysis Competition Sponsored by Wall Street Prep

10:15 AM – 11:30 AM **Keynote Speaker** <u>Michael Piwowar</u>, Milken Institute

11:45 AM – 12:45 PM Market Outlook Jill Malandrino, NASDAQ Sam Stovall, CFRA

12:45 PM – 2:00 PM Luncheon (offsite - on your own)

2:00 PM – 2:55 PM **Real Estate** <u>Jariel Bortnick</u>, Quad Property Group <u>Andrew Piekarski</u>, AXA Investment Managers

3:10 PM – 4:05 PM **Traditional Finance Careers** <u>Alexanderia Kallon</u>, S&P Global <u>Carla Nunes</u>, Kroll <u>Nogie Udevbulu</u>, Blackrock

4:10 PM – 5:00 PM **Certifications** CFA – <u>Rob Langrick</u>, CFA Institute CFP – <u>Elizabeth Miller</u>, Summit Place Financial Advisors FPAC – <u>Jermaine Stanislaus</u>, Bloomberg

5:00 PM – 6:00 PM Networking Reception & Competition Poster Display Friday, 28 February 2025

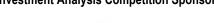
8:15 AM Faculty Advisor Roundtable Discussion (Rm 14-285) Chapter President Roundtable Discussion (Rm 14-280)

9:15 AM – 10:15 AM Work/Life/Mental Health Balance Alex Kivali, UBS Fatim Lelenta, NYU Stern

10:30 AM – 11:30 AM **Beyond Wall Street Careers** <u>William Hooper</u>, Bank of America <u>Geeta Kapadia</u>, Fordham University <u>Valerie White</u>, LISC NY

11:45 AM – 12:45 PM **Finance & Al** <u>Yuyu Fan</u>, Alliance Berstein <u>Matthieu Hafemeister</u>, Concourse

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Networking Reception Sponsor



General Conference Sponsor

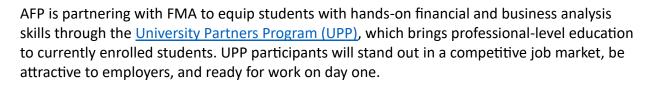
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Association for Financial Professionals Megan Ladd, Bryan Lapidus

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CFA Institute Rob Langrick, Michelle DeMarco, Julia Orlich, Brittany Morasse, LaKisha DeBiase, James Adams

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